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## Belgrade Wealth Forum: A Networking Opportunity in Serbia

POSTED BY MATEO JARRIN

Time to travel to Serbia!

As we've announced several weeks ago, Taxlinked.net members are eligible to receive a discount to the Belgrade Wealth Forum, which will take place in Serbia on September 28-29.

## CLAIM YOUR DISCOUNT

As an added incentive, we've interviewed Danijela Pantic-Conic, Belgrade Wealth Forum's Marketing Manager, who tells us a little bit about what to expect from the event and some of the major trends that will be discussed. Plus, she tells us all about Serbia's capital and what it has to offer its visitors.

Take a look and we hope you get to make it to the Belgrade Wealth Forum!



## Who's attending the Belgrade Wealth Forum?

World leading companies in residence and citizenship-by-investment programmes that cover 90% of the world market will attend the prestigious Belgrade Wealth Forum, which is to be held on September 28-29 at the Falkensteiner Hotel in Belgrade. These companies provide asset management services to wealthy clients worth more than 100 billion Euros.

## When you say that the companies attending the Belgrade Wealth Forum hold 90% of the world's market, what exactly do you mean?

Conference attendees and participants have made direct or portfolio investments **worth more than 20 billion Euros** on behalf of their clients and serve more than 10,000 of the wealthiest clients in the world in the high net worth individual (HNWI) and ultra high net worth individual (UHNWI) segments with total assets worth more than **a hundred billion Euros**.

The importance of the Belgrade Wealth Forum for business professionals is confirmed by the fact that three of the largest companies in the world that specialise in immigration programmes will be attending, something that does not happen very often.



How do you explain the increased interest throughout the globe for residency and citizenship-by-investment programmes? What factors play into this growth in interest?

CBI programs have had tremendous success during the last decade. However, times are changing and clients need more complex solutions. Having a second citizenship is a must, albeit, without proper personal tax residency and a company formed in a reputable jurisdiction, one cannot have stability.

On top of all the uncertainty in today's world, we now have a rapidly changing banking sector with new OECD regulations such as the Automatic Exchange of Information, Multilateral Competent Authority Agreement, laws against profit shifting, etc.

The world is becoming more transparent, and financial privacy and banking secrecy are disappearing. All these facts have helped the creation of the "family office" concept. Among all the options and possibilities, clients cannot make a choice without any help. We will also try to discuss these undergoing tendencies during the Belgrade Wealth Forum.

## How many countries have registered so far for the Belgrade Wealth Forum?

More than 100 participants from 20 countries have already registered for the Belgrade Wealth Forum. The event will gather the largest advisory firms and family offices in the areas of wealth management, investment consulting, immigration, tax optimization, company restructuring and company formation in different jurisdictions.

Henley & Partners (Switzerland), Arton Capital (Canada) and CS Global Partners (Great Britain), three of the major global companies specializing in citizenship-by-investment programmes, will be participating in the Belgrade event.

World Assets Management – Dubai (WAM) is a leading financial service provider from the Middle East that covers the most popular and liberal jurisdiction at the moment, Dubai, United Arab Emirates (UAE). The company will be presenting on the subject of residence planning, company establishment and banking operations. UAE and Dubai are currently the most successful jurisdictions in attracting foreign investment and providing clients with simple procedures, quick residency programmes and company formation options, and a flexible banking system.

Furthermore, one of the companies participating in the Forum is Zugimpex, which specializes in registering and managing companies in Switzerland.

Due to increased interest in the Belgrade Wealth Forum and an increasing number of sponsors and partners, the second day of the conference will be extended with the final list of participants to be published in several media outlets.



## Does the Belgrade Wealth Forum have exclusivity over any programs or initiatives?

Our agenda will feature two important and exclusive programmes – Andorra's exclusive programme and Serbia's residency program, which will make its global debut at the event.

Aedes Group and Alpha Partners, two companies from this small yet rich country, will present Andorra's exclusive programme. The programme is designed for a limited number of wealthy individuals with clean profiles. It includes residency programmes, company formation and banking operations in Andorra.

The Serbian residency programme will be presented to the public for the first time. The programme is based on the legislation of the Republic of Serbia and will be presented by the company Belgrade Legal Consultants.

## What are some of the main attractions in Belgrade that conference attendees will get a chance to experience?

Belgrade is not the biggest, nor the oldest, and not the most beautiful city in the world. However, some say it is one of the happiest – it is a metaphor, a way of life, the way of looking at things.

Belgrade's central position between east and west, its accessibility and proximity, the no visa requirement for both east and west, and political neutrality helped us choose Belgrade as a host city for one of our Wealth Forums. We have prepared guided tours, river cruises, bohemian dinners and VIP service for all those guests attending our Belgrade Wealth Forum.

## Anything else you would like to tell our community?

For more information, please visit our website at [www.belgradewealthforum.com](http://www.belgradewealthforum.com).